



April 15, 2016

NOTICE TO ALL REGISTERED ACCOUNT HOLDERS

Re: Mitchell Estimating Tax Fields

Mitchell Estimating has been enhanced to provide the ability to calculate PST and GST exemptions in part or in whole on an estimate-by-estimate basis.

The new fields appear under the **Admin** tab > **General** sub-tab, at the bottom of the window.

PST Exempt

This field provides allows users to select the type of PST Exemption that should be applied to the estimate: All, None, Parts Only, or Labor Only.

GST Percentage

This field allows users to calculate GST allocations in part or in whole by use of a percentage indicating the amount (as a percent) of GST allocated to Customer Responsibility.

Known Issue

With the implementation of the new tax fields, it was determined that GST is not calculating correctly on Betterment items. Mitchell Estimating applies GST to Betterment items as well as adding the customer GST responsibility on top of that.

When processing estimates that include both betterment and customer tax responsibility, shops will need to use the **Previous Payment Amt** field (instead of the PST Exempt and GST % fields) to manually adjust the customer responsibility amount.

A fix for this issue is anticipated with the June monthly release of Mitchell Estimating.

For more information about the new fields and steps to activate the PST Exempt field options, please review the **What's New, Mitchell Estimating** bulletin at <https://lms.cfs-api.com/v2/scorm/lms.aspx?token=9e30a780-4f4e-473a-9d3b-8b903acd761c>